

Financial Planning Strategies for Business Owners

The Plan
by  Investors
Group™

Investors Group Financial Services Inc.



Topics of conversation will include:

- How to invest through a holding company
- Which is the right fit for me?
 - Individual pension plan (IPP)
 - Supplemental employee retirement plan (SERP)
 - Retirement compensation arrangement (RCA)
- The business - do I sell or pass on to the next generation?

Event Details:

Guest: Jack Courtney, B.A., LL.B, CFP, TEP
Assistant Vice-President
Advanced Financial Planning Support
Investors Group

Venue: Barrie Golf and Country Club
Address: 635 St. Vincent St N., Barrie, ON
Date: Wednesday, June 16th, 2010
Time: 7 - 9 pm

R.S.V.P. Maria Baril or Andrew Kiedyk /
Consultant

705 719-6773

Seating is limited.

www.investorsgroup.com

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